

23 February 2026

ASX Limited
ASX Market Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

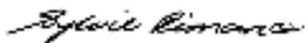
**Perpetual Equity Investment Company Limited
2026 Half Year Financial Results**

Please find attached the following announcements for release to the market:

- ✓ **Appendix 4D**
Condensed Interim Financial Report
1H26 Results Summary and Highlights

This release has been authorised by the Board of Directors of Perpetual Equity Investment Company Limited.

Yours faithfully,



Sylvie Dimarco
Company Secretary

23 February 2026

ASX Limited
ASX Market Announcements
Exchange Centre
20 Bridge St
Sydney NSW 2000

Dear Sir / Madam

Perpetual Equity Investment Company Limited – Half-year Report (Appendix 4D) for the half-year ended 31 December 2025

The Directors of Perpetual Equity Investment Company Limited (the Company) announces the reviewed results of the Company for the half-year ended 31 December 2025 as follows:

Results for announcement to the market

Extracted from 31 December 2025 Condensed Interim Report	\$'000	Movement %
Revenue/(loss) from ordinary activities	31,026	212.8%
Profit/(loss) from ordinary activities after tax attributable to equity holders	20,357	244.3%
Net profit/(loss) for the half-year attributable to equity holders	20,357	244.3%

Dividend information	Amounts per Share (cents)	Franked amounts per Share (cents)	Tax Rate for Franking
Final 2025 dividend per share (paid 3 October 2025)	4.0	4.0	30%
Interim 2026 dividend per share (to be paid 9 April 2026)	4.0	4.0	30%

Interim dividend dates

Ex-dividend date	12 March 2026
Record date	13 March 2026
Payment date	9 April 2026

Net tangible assets

31 December 2025

Net tangible assets (after tax) per ordinary security	\$1.260
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Dividend Reinvestment Plan (DRP)

The Board of the Company has determined that in relation to the 2026 interim dividend the DRP will operate as follows:

- The allocation price at which shares are allocated will not include a discount.
- The pricing period for setting the Average Market Price will be the 5 trading days commencing on 17 March 2026 and ending on 23 March 2026.
- Shares allocated under the DRP will, from the date of allocation, rank equally in all respects with existing shares.

The DRP terms that apply to the dividend, a copy of the DRP Rules and the reinvestment plan application form can be found in the Company's website at <https://www.perpetualequity.com.au/Shareholders/Dividend-Reinvestment-Plan>

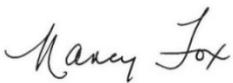
Last Election Date for Participation in the 2026 Interim Dividend DRP

If shareholders wish to participate in the DRP for the upcoming dividend, or to change their level of participation, they must complete a DRP Participation Notice and return it to the Company's share registry, MUFG Corporate Markets, by no later than 5:00pm, Australian Eastern Standard Time, on 16 March 2026.

The remainder of the information requiring disclosure to comply with listing rule 4.2A is contained in the condensed interim report.

Further information regarding Perpetual Equity Investment Company Limited and its business activities can be obtained by visiting the company's website at www.perpetualequity.com.au

Yours faithfully



Nancy Fox AM
Director